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THIS ABRIDGED PROSPECTUS HAS BEEN PREPARED SOLELY AS PER THE REQUIREMENTS OF THE SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD-2/P/CIR/2023/93DATED JUNE 20, 2023 IN TERMS OF THE FORMAT PROVIDED IN PART E OF SCHEDULE VI OF THE SEBI ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME, IN CONNECTION WITH THE SCHEME OF ARRANGEMENT (THE "SCHEME") AMONGST JUBILANT AGRI AND CONSUMER PRODUCTS LIMITED ("DEMERGED COMPANY") AND JUBILANT AGRI SOLUTIONS LIMITED ("RESULTING COMPANY" OR "THE COMPANY" OR "JASL") AND THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS UNDER SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 ('THE ACT').

THIS ABRIDGED PROSPECTUS SHOULD BE READ TOGETHER WITH THE SCHEME APPROVED BY THE BOARD OF DIRECTORS OF RESULTING COMPANY ON NOVEMBER 04, 2025, AND THE NOTICE AND EXPLANATORY STATEMENT SENT TO THE SHAREHOLDERS AND CREDITORS OF THE DEMERGED COMPANY. THIS ABRIDGED PROSPECTUS DOES NOT PURPORT TO INCLUDE THE COMPLETE INFORMATION OF THE COMPANY INCLUDING ITS BUSINESS, OPERATIONS, ASSETS AND LIABILITIES. THIS ABRIDGED PROSPECTUS SHOULD NOT BE CONSIDERED AS AN INVITATION OR AN OFFER OF ANY SECURITIES BY OR ON BEHALF OF THE COMPANY.

YOU MAY DOWNLOAD THE ABRIDGED PROSPECTUS ALONG WITH THE SCHEME AND OTHER RELEVANT DOCUMENTS FROM THE WEBSITE OF THE RESULTING COMPANY AT WWW.JUBILANTAGRI.COM , BSE LIMITED ("BSE") WWW.BSEINDIA.COM AND THE NATIONAL STOCK EXCHANGE OF INDIA ("NSE") WWW.NSEINDIA.COM (HEREINAFTER BSE AND NSE COLLECTIVELY REFERRED AS "STOCK EXCHANGES") WHERE THE EQUITY SHARES OF THE DEMERGED COMPANY ARE LISTED.

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JUBILANT AGRI SOLUTIONS LIMITED

CIN: U20122UP2025PLC220973; **Date of Incorporation:** April 07, 2025

Registered Office	Corporate Office	Contact Person	Telephone and E-mail	Website
Bhartiagram, Gajraula District, Amroha, Bhartiya Gram, Jyotiba Phule Nagar, Dhanaura, Uttar Pradesh - 244223	Plot No. 142, Chimes, 3rd Floor, Sector 44, Gurugram – 122003, Haryana, India	Mr. Hariom Pandey	Telephone: +91 124 2577229, Email: investorsjasl@jubl.com	www.jubilantagri.com

1. **Summary of the primary business:**

Jubilant Agri Solutions Limited ("**Resulting Company**", "**Company**" or "**JASL**") is a public limited company incorporated under the provisions of the Companies Act, 2013 on April 07, 2025, having its registered office at Bhartiagram, Gajraula, Tehsil Dhanaura, District Amroha, , Uttar Pradesh – 244223. The Resulting Company is a wholly owned subsidiary of the Demerged Company and has been incorporated with the object of engaging in the business of manufacturing, marketing, and trading of agricultural products including all kinds of fertilizers and chemicals and offers custom research and farmer advisory services in this regard. The proposed scheme involves the transfer of the Agri Division ("Demerged Undertaking") of the Demerged Company to the Resulting Company.

a) Business Overview - Products and Services

The Company is currently not engaged in any business operations. However, upon the Scheme becoming effective, the Company will commence and carry on the business of the Agri Division as carried on by the Demerged Company. Accordingly, the Company will be engaged in the business of manufacturing, marketing, and trading of agricultural products including all kinds of fertilizers and chemicals and offers custom research and farmer advisory services in this regard.

b) Industries Served and Typical Customers

The Company has not commenced its business operations as on the date of this Abridged Prospectus. Accordingly, the Company does not currently serve any industries or customers. Upon the Scheme becoming effective and the transfer of the Agri Division to the Company, it will serve the industries and customer segments presently catered to by the Demerged Company in relation to the Agri Division.

c) Segment Reporting and Revenue Contribution

The Company has not commenced business operations and, accordingly, has no reportable business segments or revenue contribution

d) Key Geographies

The Company has not commenced business operations and, accordingly, does not currently operate in any geographical markets.

e) Revenue concentration among top 5 customers

The Company has not commenced business operations and, accordingly, has no revenue concentration among customers, including the top five customers.

f) Key manufacturing or other facilities

The Company has not commenced business operations and, accordingly, does not currently own, operate or utilize any manufacturing or other operational facilities.

g) Business Strengths and Strategies

<u>Strengths</u>

The Company has not commenced business operations. Upon the Scheme becoming effective, the Company is expected to carry on the Agri Division business transferred from the Demerged Company which is an established business with an operational record. As a separate entity, the Company is expected to have a dedicated management team focused on the Agri Division, greater operational and financial flexibility, and the ability to pursue growth opportunities in the agricultural products business. The demerger is also expected to enable the Company to focus on its core business and implement strategies aligned with the needs of the Agri Division.

<u>Strategies</u>

Upon the Scheme becoming effective, the Company intends to operate as an independent entity focused exclusively on the Agri Division business transferred from the Demerged Company. The Company aims to pursue growth by focusing on the specific opportunities, customer requirements and market dynamics of the agricultural products business. As a separate entity, the Company expects to benefit from a dedicated management team, greater operational and financial flexibility, and efficient allocation of resources. The Company also intends to strengthen its core business, pursue growth opportunities in the agriculture sector, and create sustainable long-term value for its shareholders and other stakeholders through focused execution of its business strategies.

2. **Summary of the Industry**

Agriculture is one of the key sectors of the Indian economy and provides livelihood to nearly 55% of the country's population. India is among the world's leading producers of food grains, pulses, spices, milk, fruits and vegetables, supported by diverse agro-climatic conditions and a large agricultural base. The sector continues to benefit from favourable government initiatives, increasing focus on crop productivity, agricultural infrastructure, mechanization and farmer welfare. Rising demand for quality agricultural inputs, crop nutrition products and sustainable farming practices is expected to support the long-term growth of the sector. The Indian agriculture sector also presents significant opportunities driven by increasing exports, technological adoption and value-added products.

(Source: India Brand Equity Foundation (IBEF), "Agriculture in India", available at https://www.ibef.org/industry/agriculture-india).

3. **Promoters of our Company**

Sr. No.	Name	Individual / Corporate	Experience and Educational Qualification / Corporate Information
1.	Jubilant Agri and Consumer Products Limited* (CIN: L52100UP2008PLC035862)	Corporate	Jubilant Agri and Consumer Products Limited ("JACPL" or the "Demerged Company") was originally incorporated on August 21, 2008, and underwent subsequent changes in its name before being converted into a public limited company in May 2011. The equity shares of the Demerged Company are listed on BSE Limited and the National Stock Exchange of India Limited. JACPL is a diversified company engaged in the manufacturing of performance polymers, chemicals and agri-products. Its performance polymers and chemicals business includes adhesives, wood finishes, specialty chemicals, construction chemicals and food polymers, while its agri business comprises fertilizers, crop nutrition products, bio-catalysts, bio-stimulants and plant growth regulators. The Company is also engaged in the formulation, processing, packaging, trading, import and export of various polymers, chemicals and agricultural products, catering to industrial, agricultural and consumer applications in domestic as well as international markets.

**The Company is the wholly owned subsidiary of the Demerged Company.*

4. **Objects of the Issue/Scheme:**

The Demerged Company is engaged in a diversified range of businesses, broadly categorized into two divisions - (1) Performance Polymers and Chemicals Division, which comprises of adhesives, wood finishes and wood coatings, food polymers, industrial polymers, and other specialty chemicals; and (2) Agri Division, which comprises all kinds of fertilizers (straight, complex and mixed), crop nutrition products, bio-catalysts and bio-stimulants for plants, and plant growth regulators etc.

Both the above businesses have their own distinct business dynamics, regulatory environment, customer base and their needs. There is clear distinction in growth prospects and risk profile of the two divisions.

With the agriculture sector in India undergoing rapid transformation and expansion with the help of strong governmental support through various schemes such as the Pradhan Mantri Kisan Samman Nidhi (PM-KISAN), Pradhan Mantri Fasal Bima Yojana (PMFBY), and the Agriculture Infrastructure Fund (AIF), this presents significant growth opportunity for the Agri Division to pursue it independently. Accordingly, the Board of Directors of the Demerged Company have approved a Scheme to segregate and transfer the Agri Division into a separate entity (the Resulting Company) to achieve, inter alia, the following benefits:

i. Focused Management and Strategic Clarity: Enable creation of focused and independent management structure for each business, allowing them to pursue tailored growth strategies aligned with their respective market dynamics and regulatory frameworks.

ii. Financial Flexibility and Autonomy: Each of the Demerged Company and the Resulting Company will have independent control over their respective cash flows, facilitating efficient deployment of resources, formulation of capital expenditure plans, dividend policies, and other investment decisions suited to their specific operational requirements.

iii. Possibility of value unlocking: The demerger will enable attraction of distinct sets of investors, lenders, strategic partners, and other stakeholders who are aligned with the risk-return and growth profile of each business, thereby facilitating focused capital raising and unlocking value for shareholders.

iv. Risk Segregation: The demerger will effectively de-risk the businesses from each other, providing long-term stability and allowing each company to mitigate risks inherent in its respective sector.

v. Operational Efficiency and Resource Optimization: Each company will be able to realign its human capital, innovation initiatives, marketing strategies, and product development efforts towards its core competencies, thereby enhancing competitiveness and agility.

The proposed demerger is, therefore, in the best interests of the shareholders, creditors, and other stakeholders of the Demerged Company and the Resulting Company. It is expected to enable focused management attention, improve operational efficiencies, facilitate future growth, and unlock long-term shareholder value.

5. Pre-Scheme and Post-Scheme shareholding (as on June 30, 2026)

S. No.	Pre- Scheme shareholding			Post- Scheme shareholding (Proposed)	
	Name of the Shareholders	**Number of Equity Shares**	**Shareholding (in %)**	**Number of Equity Shares**	**Shareholding (in %)**
Promoter (s)					
1.	Jubilant Agri and Consumer Products Limited	99,993	99.99	-	-
2.	Mohandeep Singh*	1	0.00	-	-
3.	Jagat Sharma*	1	0.00	-	-
4.	Parveen Kumar Goyal*	1	0.00	-	-
5.	Takesh Mathur*	1	0.00	-	-
6.	Rohit Jain*	1	0.00	-	-
7.	Dinesh Chandra Shukla*	1	0.00	-	-
8.	Hariom Pandey*	1	0.00	-	-
9.	Hari Shanker Bhartia	-	-	20,873	0.14
10.	Shyam Sunder Bhartia	-	-	72,825	0.48
Members of Promoter Group (who holds shares)					
1.	Aasthi Bhartia	-	-	99	0.00
2.	Arjun Shanker Bhartia	-	-	99	0.00
3.	Kavita Bhartia	-	-	613	0.00
4.	Priyavrat Bhartia	-	-	253	0.00
5.	Shamit Bhartia	-	-	6,561	0.04
6.	HSB Trustee Company Private Limited	-	-	53,18,439	35.10
7.	SPB Trustee Company Private Limited	-	-	52,33,903	34.54
8.	Jubilant Consumer Private Limited	-	-	2,78,522	1.84

9.	Jubilant Infrastructure Limited	-	-	50,000	0.33
10.	Vam Holdings Limited	-	-	2,84,070	1.87
11.	Jaytee Private Limited	-	-	380	0.00
Public Shareholders					
1.	Public Shareholders	**-**	**-**	38,85,856	25.64
Total		**1,00,000**	**100.00**	**1,51,52,493**	**100.00**

** The Company is a wholly-owned subsidiary of Demerged Company, which, along with its 7 (seven) nominee shareholders, holds 100% of the share capital of the Company.*

6. Summary of Restated Financial Statements

The following information has been derived from our Restated Financial Information for the financial years ended on March 31, 2026, March 31, 2025, and March 31, 2024:

(Amount in Lakhs except %ages)

Particulars	Fiscal 2026	Fiscal 2025	Fiscal 2024
Share capital	10.00	NA	NA
Net Worth	8.11	NA	NA
Revenue from Operations	NIL	NA	NA
EBITDA	(1.89)	NA	NA
Profit after tax	(1.89)	NA	NA
EPS (Basic) (in INR)	(1.89)	NA	NA
EPS (Diluted) (in INR)	(1.89)	NA	NA
Return on Equity (in %)	(18.90)	NA	NA
Return on Net worth (in %)	(23.30)	NA	NA
Net Asset value per share (in INR)	8.11	NA	NA
Total Borrowings	NIL	NA	NA
Net Cash used in Operating Activities	(1.71)	NA	NA
Net Cash used Investing Activities	NIL	NA	NA
Net Cash from in Financing Activities	10.00	NA	NA

7. Summary of Key Performance Indicators

The Company has not commenced business operations and, accordingly, does not have any operational or financial key performance indicators as of the date of this Abridged Prospectus. Upon the Scheme becoming effective and the transfer of the Agri Division from the Demerged Company, the Company's key performance indicators will be derived from the business carried on by the Agri Division.

8. Risk Factors

a) **Compliance Risk** – Upon the effectiveness of the Scheme, the Company's business will be subject to various laws and regulations relating to fertilizers, crop nutrition products, environmental protection, health and safety, and other applicable regulatory requirements. Any non-compliance may result in penalties, increased compliance costs or restrictions on business operations.

b) **Dependence on Agricultural Sector** – The Company's future business performance will depend on agricultural activities, crop patterns, farmer spending, government policies and overall growth of the agriculture sector. Any adverse developments may affect demand for the Company's products.

c) **Weather and Climate Risk** – Demand for the Company's products may be affected by adverse weather conditions, irregular monsoons, droughts, floods or other climatic events, which may impact agricultural production and farmers' purchasing decisions.

d) **Raw Material Price Risk** – The Company's business may be affected by fluctuations in the prices or availability of key raw materials used in the manufacture of fertilizers, crop nutrition products and other agricultural inputs, which could adversely affect profitability.

e) **Supply Chain and Distribution Risk** – Any disruption in the procurement of raw materials, transportation, warehousing or distribution network may adversely affect the Company's ability to manufacture and supply its products in a timely manner.

f) **Product Quality Risk** – The Company's business depends on maintaining the quality and performance of its products. Any failure to meet prescribed quality standards or customer expectations may adversely affect its reputation, customer relationships and business prospects.

g) **Competitive Risk** – The Company will operate in a competitive industry with the presence of established domestic and international players. Increased competition may impact market share, pricing and profitability.

h) **Foreign Trade and Currency Risk** – The Company may import raw materials or export products and may therefore be exposed to fluctuations in foreign exchange rates, changes in trade policies and global market conditions, which could adversely affect its business and financial performance.

i) **Government Policy Risk** – The agriculture sector is significantly influenced by government policies relating to fertilizers, subsidies, environmental regulations, pricing and agricultural development. Any adverse changes in such policies may affect the Company's business, financial condition and results of operations.

j) **Inventory and Working Capital Risk** – The Company may be required to maintain significant inventories of raw materials and finished goods to meet seasonal demand. Any inability to efficiently manage inventory or working capital may adversely affect its financial condition

9. Details of weighted average cost of acquisition of Equity Shares of our Promoters

The equity shares of the Company are proposed to be issued and allotted to the shareholders of the Demerged Company, holding fully paid-up equity shares as on the record date, in the share entitlement ratio specified in the Scheme of Arrangement, upon the Scheme becoming effective. Accordingly, the requirement of disclosing the average cost of acquisition of equity shares by promoters is not applicable.

10. Board of Directors and Key Managerial Personnel

The names and designations of members of the Board of Directors and Key Managerial Personnel are set forth below:

Name	Designation
Board of Directors	
Mr. Mohandeep Singh	Director
Mr. Jagat Sharma	Director
Mr. Parveen Kumar Goyal	Additional Director
Key Managerial Personnel	
Nil	Nil

11. Auditor Qualifications

The Statutory Auditors of our Company have not expressed any qualification, reservation, adverse remark, matter of emphasis, or other observation on our financial statements.

12. Summary of Outstanding Litigation claims and Regulatory Action

Name of Entity	Criminal proceedings	Tax proceedings (direct and indirect tax)	Statutory or Regulatory Proceedings	Disciplinary actions by SEBI or Stock Exchanges against our Promoters	Material civil litigation*	Aggregate amount involved (₹ in lakhs)
Resulting Company						
By our Company	-	-	-	-	-	-
Against our Company	-	-	-	-	-	-
Promoters						
By our Promoters	181#	-	-	-	-	641.50
Against our Promoters	23@	23	-	-	3	1832.07
Directors						
By our Directors	-	-	-	-	-	-
Against our Directors	-	-	-	-	-	-
KMPs / SMPs						
By our KMPs	NA	NA	NA	NA	NA	NA
Against our KMPs	NA	NA	NA	NA	NA	NA
***Subsidiaries* – Resulting Company has no subsidiaries**						

***** *Case(s) in which amount involved is more than 1 Crore have been considered as material.*

#Also, included 180 cases involving aggregate amount of Rs. 618.50 lakhs under Section 138 of the Negotiable Instruments Act, 1881, which are considered as quasi-criminal.

@ *Also, included 21 cases pertaining to sample failures, as these matters do not involve any monetary amount.*

DECLARATION BY THE COMPANY

We hereby declare that all the relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the scheme is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued thereunder, as the case may be. We further certify that all statements in this abridged prospectus are true and correct.

For and on behalf of
Jubilant Agri Solutions Limited

Hariom Pandey

Digitally signed by Hariom Pandey
Date: 2026.07.28 17:14:29 +05'30'

Hariom Pandey
Authorised Signatory
Office Add.: Plot 142, Chimes,
Third Floor, Sector-44, Gurgaon 122003

Place: Gurugram
Date: 28.07.2026